



Investment Companies in the Chemical Sector

ChemFrame 2025



A tall, vertical industrial distillation column with yellow safety railings and ladders, set against a clear blue sky.

Table of contents

01 Introduction 01

02 Investment Firms

The Carlyle Group 03

Warburg Pincus 04

KKR & Co. 05

Blackstone Group 06

Riverstone Holdings 07

Nautic Partners 08

Source Capital, LLC 09

Ninth Street Capital Partner 10

Public Investment Fund (PIF) 11

Rhône Group 12

Abu Dhabi National Oil
Company (Adnoc) 13



02

XRG	14
Ministry of Investment	15
Invest Saudi	16
Saudi Aramco Ventures	17
Dussur	18
ADQ (Abu Dhabi Developmental Holding Company)	19
KIPCO (Kuwait Projects Company Holding)	20
Al Nowais Investments	21
Waed venture	22

03

Contact Us	23
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Introduction



The **chemical industry** sits at the heart of global manufacturing, energy, and technological innovation. Its growth is closely tied to energy production, sustainability trends, and the evolution of global supply chains, making it a complex and highly dynamic sector. For investors, corporates, and industry stakeholders, understanding who the major players are, from global private equity firms to regional sovereign wealth funds and national industrial champions, is essential for navigating this landscape and identifying strategic opportunities.

This PDF serves as a **curated directory of leading investment companies active in the chemical sector**, highlighting their focus areas, investment strategies, and influence within the industry. Each entry includes:

- A concise **company profile** emphasizing sector focus and investment approach.
- **Direct links** to official websites for further exploration.

This directory is designed for anyone looking to understand or engage with the petrochemical investment ecosystem:

- **Investors** – Identify opportunities across chemicals, energy, and industrial value chains.
- **Corporates & Industry Leaders** – Explore partnerships, joint ventures, or funding options.
- **Advisors, Consultants & Analysts** – Track market trends, competitor strategies, and sector developments.

Introduction



What's Inside

The report highlights key players shaping the global petrochemical sector, including:

- **Global Investment Firms** – Private equity giants like Carlyle, Blackstone, Warburg Pincus, Advent International, and KKR.
- **National & Regional Leaders** – Major energy and chemical companies such as ADNOC, Sinopec, Sibur, and Ineos.
- **Sovereign Wealth Funds & Holding Companies** – Saudi Arabia's PIF, ADQ, Dussur, KIPCO, and other GCC investment institutions.
- **Innovation & Venture Arms** – Platforms fostering start-ups and technology adoption, including Invest Saudi, MISA, Saudi Aramco Ventures, Wa'ed Ventures, and Al Nowais Investments.

This resource offers a practical overview of key investment players, providing concise company profiles with sector focus and investment approach, direct links to official websites for further research, and insights into strategies, portfolios, and global impact.



Investment Firms

The Carlyle Group

Founded in 1987 and headquartered in Washington, D.C., The Carlyle Group (NASDAQ: CG) is a global investment firm managing \$465 billion in assets under management (AUM) across 652 investment vehicles as of June 2025. With more than 2,300 professionals in 27 offices spanning four continents, Carlyle invests through three business segments: Global Private Equity, Global Credit, and Carlyle AlpInvest. The firm maintains a diverse portfolio that includes significant energy investments, extending into the oil and gas sector, while also emphasizing responsible, long-term value creation. Carlyle leverages its global network and deep industry expertise to partner with management teams, build sustainable businesses, and deliver strong results for investors and communities worldwide.

<https://www.carlyle.com/>

<https://www.linkedin.com/company/the-carlyle-group>



Investment Firms

Warburg Pincus

Founded in 1966 and headquartered in New York, Warburg Pincus is a leading global growth investor with more than \$87 billion in assets under management (AUM) and an active portfolio of over 220 companies across sectors and geographies. Since inception, the firm has invested over \$120 billion in more than 1,000 companies across 40+ countries, including a strong history of energy investments where it emphasizes operational expertise and long-term value creation. Warburg Pincus takes a collaborative, thesis-driven approach, combining sector-specific intellectual capital with global resources to accelerate portfolio growth and build sustainable businesses. With 190+ IPOs to date and offices spanning North America, Europe, South America, and Asia, the firm remains a pioneer of private equity and growth investing.

www.warburgpincus.com

<https://www.linkedin.com/company/warburg-pincus>



Investment Firms

KKR & Co.

Founded in 1976 by Henry Kravis, George Roberts, and Jerome Kohlberg, KKR & Co. is a leading global investment firm headquartered in New York City with a diversified platform spanning private equity, credit, real assets, infrastructure, real estate, and insurance solutions. As of December 31, 2024, KKR manages over \$553 billion in assets under management (AUM) and, alongside its employees, has committed \$28.6 billion to its own funds and portfolio companies. The firm's energy division includes investments in the oil and gas sector, with a strategy focused on long-term value creation, operational excellence, and sustainability initiatives such as the Green Portfolio Program. Through its subsidiary Global Atlantic, KKR also provides retirement, life, and reinsurance solutions. With a disciplined and patient investment approach, the firm continues to drive innovation and global growth across its 250+ portfolio companies.

<https://www.kkr.com/>

<https://www.linkedin.com/company/kkr>



Investment Firms

Blackstone Group

Founded in 1985 and headquartered in New York City, Blackstone is the world's largest alternative asset manager with over \$1.1 trillion in assets under management (AUM) as of 2024. The firm invests across private equity, real estate, infrastructure, life sciences, energy, credit, secondaries, and hedge funds, with energy investments including oil and gas as part of a broader focus on long-term, resilient sectors. Blackstone's strategy emphasizes scale, operational excellence, and disciplined capital deployment, leveraging its 12,500+ real estate assets and 250+ portfolio companies worldwide. With more than \$399 billion in gains generated for investors, including retirement systems representing over 100 million pensioners, Blackstone aims to deliver lasting value and unlock private market opportunities for both institutional and individual investors.

<https://www.blackstone.com/>

<https://www.linkedin.com/company/blackstoneinc>



Investment Firms

Riverstone Holdings

Founded in 2000 by David Leuschen and Pierre Lapeyre, Riverstone Holdings is an asset management firm specializing exclusively in the energy, power, and infrastructure sectors, with a strong focus on oil and gas. Since inception, the firm has raised more than \$40 billion of capital, committing \$46 billion across 200+ portfolio companies in 15 countries as of December 2024. Riverstone's mission is to build great businesses and deliver strong returns to investors by deploying capital across the full value chain of the energy industry. With deep expertise, a disciplined approach, and a commitment to innovation, the firm is well positioned to navigate energy transition challenges while driving sustainable, long-term growth.

[https://www.riverstonellc.com/en/home/Riverstone Holdings LinkedIn \(LinkedIn\)](https://www.riverstonellc.com/en/home/Riverstone%20Holdings%20LinkedIn)



Investment Firms

Nautic Partners

Founded in 1986, Nautic Partners is a middle-market private equity firm that has managed over \$9.5 billion of equity capital across more than 150 transactions. The firm focuses on investments in the healthcare, industrials, and services sectors, including chemicals, typically deploying \$50 million or more of equity for new platform acquisitions while supporting add-on growth opportunities. Nautic partners with management teams to drive long-term value creation, leveraging three decades of industry expertise, a strong network of functional experts, and a culture rooted in integrity, humility, mutual respect, and teamwork.

<https://nautic.com/>

<https://www.linkedin.com/company/nautic-partners/>



Investment Firms

Source Capital, LLC

Founded in 2002, Source Capital is a private investment firm that provides flexible equity and mezzanine debt capital to lower middle-market U.S. companies across diverse industries such as business services, niche manufacturing, healthcare, consumer products, transportation and logistics, technology services, and value-added distribution. The firm targets growing businesses with more than \$2 million in EBITDA that are seeking a growth-oriented partner, and since inception has closed over 150 investments by employing a patient, long-term approach. Guided by its principles of focused expertise, tailored growth solutions, and long-lasting partnerships, Source Capital collaborates with entrepreneurs, founders, private equity investors, and independent sponsors to accelerate growth and create sustainable value.

<https://www.source-cap.com/>

<https://www.linkedin.com/company/source-capital-llc/>



Investment Firms

Ninth Street Capital Partners

Founded in the Midwestern United States, Ninth Street Capital Partners is a private investment partnership specializing in acquiring, managing, and growing established businesses, including those in the chemical and energy services sectors. The firm targets privately held, growth-oriented companies with \$5–50 million in revenues, typically generating at least \$1.5 million in recurring cash flow. With access to over \$200 million of equity capital from long-standing investors, including family offices and high-net-worth individuals, NSCP emphasizes integrity, continuity, and sustainable growth in every transaction. Its approach combines long-term controlling investments with tailored capital structures, ensuring smooth ownership transitions while supporting employees, customers, and management teams. Guided by entrepreneurial values rooted in family business heritage, NSCP positions its portfolio companies for durable competitive advantage and lasting success.

<https://ninthstreetcapital.com/>

<https://www.linkedin.com/company/ninth-street-capital-partners/>



Investment Firms

Public Investment Fund (PIF)

Established in 1971 and headquartered in Riyadh, Saudi Arabia, the Public Investment Fund (PIF) is the Kingdom's sovereign wealth fund and one of the largest in the world, with over \$925 billion in assets under management (AUM). PIF plays a central role in financing major projects in petroleum, petrochemicals, and energy, while also driving diversification across 13 strategic sectors aligned with Saudi Arabia's Vision 2030 transformation program. The fund manages a portfolio of more than 220 companies, including over 100 established domestically, and has created 1.1 million jobs both directly and indirectly. Under the leadership of Crown Prince Mohammed bin Salman, PIF pursues a strategy of building a diversified, risk-adjusted global portfolio that combines long-term financial returns with economic development, innovation, and technology localization, positioning it as a leading force in reshaping both the Saudi and global economy.

<https://www.pif.gov.sa/en/>

<https://www.linkedin.com/company/pifsaudi>



Investment Firms

Rhône Group

Founded in 1996 by Robert F. Agostinelli and M. Steven Langman, Rhône Group is a global private equity firm with offices in London and New York, managing a diversified portfolio across chemicals, business services, consumer products, food, industrials, materials, mining, and shipping. The firm emphasizes investments in market-leading companies with pan-European or transatlantic presence, often pursuing carve-out acquisitions and partnerships with founding families and entrepreneurs, with a current €10bn raised capital. Rhône's approach combines strategic operational improvements, close collaboration with management teams and Boards, and a strong commitment to environmental, social, and governance (ESG) principles to drive long-term value creation. With a team of over 40 professionals globally, Rhône has investments in over 45 portfolio companies to date and has historically invested in chemical companies such as ASK Chemical, Lummus Technology, Wellbore Integrity Solutions, among others, and continues to focus on partnerships that deliver sustainable growth for portfolio companies and investors alike.

<https://www.rhonegroup.com/>

<https://www.linkedin.com/company/rhone-group/?originalSubdomain=fr>



Investment Firms

Abu Dhabi National Oil Company (Adnoc)

Founded in 1971 and wholly owned by the Abu Dhabi Government, ADNOC is a leading diversified energy group operating across the full hydrocarbon value chain, including upstream exploration and production, downstream refining, distribution, and petrochemical investments. The company produces 4.85 million barrels of oil per day and 11.5 billion cubic feet of natural gas per day, while strategically expanding into lower-carbon solutions with an initial \$23 billion investment in clean energy and decarbonization technologies, aiming for net zero by 2045 and zero methane emissions by 2030. ADNOC's integrated network and partnerships support operational excellence, innovation, and economic growth, creating jobs and knowledge-based opportunities in the UAE, while positioning the company as a responsible, reliable global energy provider.

<https://www.adnoc.ae/>

<https://www.linkedin.com/company/adnocgroup/>



Investment Firms



XRG

XRG is the investment arm of ADNOC, focused on chemicals, gas, and low-carbon energy projects internationally, building on a portfolio valued at \$80 billion. The firm invests across three platforms—Chemicals, Gas, and Energy Solutions—targeting integrated, resilient, and sustainable energy systems to meet growing global demand while reducing emissions. XRG combines strategic capital deployment with operational expertise to accelerate the transformation of energy infrastructure, supporting innovation in both traditional hydrocarbons and clean energy solutions. By leveraging cross-sector partnerships and a long-term investment approach, XRG aims to enable a smarter, cleaner, and more efficient energy future worldwide.

<https://www.xrg.com/en>

<https://www.linkedin.com/company/thisisxrg/>



Investment Firms

Ministry of Investment

Established in 2000 and led by His Excellency Minister Khalid A. Al-Falih, the Ministry of Investment of Saudi Arabia (MISA) is the government agency responsible for regulating, developing, and promoting both domestic and foreign investment in the Kingdom. MISA oversees a business-friendly ecosystem, including platforms such as Invest Saudi, facilitating access to opportunities across sectors like energy, manufacturing, technology, and infrastructure. The Ministry provides end-to-end support for investors, from initial planning and introductions to key stakeholders to comprehensive aftercare, while offering competitive regulations and incentives that enable businesses to quickly establish themselves and grow. Through its role in Vision 2030, MISA positions Saudi Arabia as a strategic, dynamic, and attractive investment destination for global investors.

<http://www.misa.gov.sa>

<https://www.linkedin.com/company/ministry-of-investment-ksa/>



Investment Firms

Invest Saudi

Launched as Saudi Arabia's national investment promotion platform and overseen by the Ministry of Investment (MISA), Invest Saudi serves as the Kingdom's primary gateway for foreign and domestic investors seeking to establish or expand businesses. The platform supports Saudi Arabia's economic growth by facilitating investment opportunities across sectors, including manufacturing, energy, technology, and infrastructure, while acting as a bridge between government agencies, ministries, and the private sector. In 2023, Invest Saudi supported \$72.4 billion in foreign investment inflows and \$26.2 billion in outflows related to manufacturing licensing. By combining a G20 economy with a start-up mentality, proactive government reforms, and strategic giga-projects such as NEOM, Invest Saudi positions the Kingdom as a dynamic hub for global business and long-term investment success.

<https://www.investsaudi.sa/en/>

<https://www.linkedin.com/company/investsaudi/>



Investment Firms

Saudi Aramco Ventures

Saudi Aramco Ventures, the corporate venturing arm of Saudi Aramco, is headquartered in Dhahran with offices in North America, Europe, and Asia, managing a total AUM of \$7 billion. AV invests globally in high-growth and strategically relevant technologies across energy, chemicals, sustainability, and industrial sectors, supporting portfolio companies with business development, technical collaboration, piloting, and access to regional and international markets. While operating independently, some investments complement SABIC, the major Saudi chemical company in which Aramco holds a significant stake. Through a hands-on, value-adding approach, AV seeks to accelerate innovation and long-term growth across its diversified portfolio of companies.

<https://aramcoventures.com/>

<https://www.linkedin.com/company/aramcoventures/>



Investment Firms

Dussur

Founded as The Saudi Arabian Industrial Investments Company, Dussur is backed by the Public Investment Fund (PIF), Saudi Aramco, and SABIC, and focuses on strategic industrial investments that drive Saudi Arabia's economic diversification beyond oil. With AUM of 15.7 billion SAR, including Dussur Capital (3.85 billion SAR) and Dussur Equity (2.31 billion SAR) across 8 companies, the firm invests in profitable, sustainable ventures and partners with world-class industrial players to develop key value chains in the Kingdom. Dussur's mission is to maximize developmental impact, create high-quality jobs for Saudi citizens, and support Vision 2030 by mobilizing resources to build resilient, modern industrial capabilities.

<https://dussur.com/>

<https://www.linkedin.com/company/dussur/>



Investment Firms

ADQ (Abu Dhabi Developmental Holding Company)

Established in 2018 in Abu Dhabi, ADQ is a leading sovereign holding company investing in critical infrastructure and global supply chains, both locally and internationally. With a portfolio of 25+ companies and 86,000+ employees, ADQ contributes approximately 22% to Abu Dhabi's non-hydrocarbon GDP in 2024, spanning sectors including energy, utilities, food and agriculture, healthcare and pharma, and mobility and logistics. As both an asset owner and investor, ADQ focuses on creating long-term financial value and sustainable impact, partnering with the Government of Abu Dhabi to accelerate the emirate's transformation into a globally competitive, knowledge-based economy.

adq.ae

<https://www.linkedin.com/company/adqofficial/>



Investment Firms

KIPCO (Kuwait Projects Company Holding)

Founded in 1975, KIPCO is a leading investment holding company active across the GCC and MENA region, with a multi-sector portfolio spanning financial services, food, petrochemicals and oil services, media, real estate, healthcare, and education. The firm focuses on acquiring, building, scaling, and selectively divesting companies to generate sustainable long-term returns, while strengthening operational and financial performance across its portfolio. In the first half of 2025, KIPCO reported profits of 10 million KD, reflecting the effectiveness of its strategy in delivering value across its diverse investments.

[kipco.com](https://www.kipco.com)

<https://www.linkedin.com/company/kuwait-projects-company-holding-/?originalSubdomain=fr>



Investment Firms

Al Nowais Investments

Al Nowais Investments is a private regional conglomerate based in Abu Dhabi, United Arab Emirates. Founded in the late seventies, the group has evolved from a local commercial enterprise to an investment holding operating in different markets and sectors. AlNowais Investments owns and has shares in a diversified group of companies which operate in multiple vital sectors, including: engineering and construction, oilfield services, healthcare, communication systems and technology, electromechanical and chemical industries, construction industries, real estate, hospitality and infrastructure projects. AlNowais makes strategic principal investments in businesses in select industries that exhibit exceptional potential for growth and expansion. We originate, develop and execute large-scale projects in the energy and infrastructure sectors in partnership with leading players in these industries.

alnowaisinvestments.com

<https://www.linkedin.com/company/alnowais-investments/>



Investment Firms

Waed venture

Founded in 2013, Wa'ed Ventures is Saudi Aramco's venture capital arm, managing a \$500 million fund to support local tech-based start-ups and global entrepreneurs looking to localize innovations in Saudi Arabia. The fund invests across seed to growth-stage companies in sectors such as digital, sustainability, industrial, manufacturing, AI, fintech, and healthtech, providing capital alongside incubation, mentoring, and market access. Since inception, Wa'ed has funded 50+ companies with over \$100 million invested, fostering the Kingdom's start-up ecosystem and integrating these ventures into Aramco's broader innovation and National Champions programs. Through its connection to Aramco, Wa'ed leverages the energy giant's network, technical expertise, and global reach to accelerate growth and international expansion of its portfolio companies.

[waed ventures](#)

<https://www.linkedin.com/company/waed-ventures/>

Contact us

ChemFrame brings all stakeholders together on a single, innovative platform, fostering a collaborative ecosystem where data-driven insights and strategic connections drive success.



**VISIT OUR WEBSITE AND START
YOUR JOURNEY TODAY!**

